

# PLANNING YOUR GIFT

## LAUNCHING THE FUTURE

## THE CAMPAIGN FOR ASSUMPTION HIGH SCHOOL

Launching the Future offers a wide range of opportunities for donors at all levels to make a difference in the future of Assumption High School. You can support the campaign by making a commitment that allows both flexibility and time to complete payment.

There are a variety of ways you can make a gift and each presents certain advantages. All, of course, are tax deductible with the limits specified by the IRS code. We recommend that you consult with an attorney or financial advisor when planning your commitment to Assumption.

For further information about Launching the Future, please contact:

### **Mary Lang**

President  
502-271-2501  
mary.lang@ahsrockets.org

### **Michelle Coke Farmer '94**

Executive Director of Advancement  
502-271-2518  
michelle.farmer@ahsrockets.org

### **Jackie Bloyd**

Advancement Services and Donor Relations Manager  
502-271-2511  
jackie.bloyd@ahsrockets.org

---

## **GIFTS OF CASH**

Is the simplest and easiest way to support Assumption High School. Gifts can be made through cash, check or credit card.

## **GIFTS FROM DONOR ADVISED FUNDS**

These gifts are philanthropic vehicles established at public charities that allow donors to make charitable contributions, receive immediate tax benefits, and then recommend grants to Assumption from the funds over time.

## **GIFTS OF SECURITIES, STOCKS, OR BONDS**

Entitles the donor to an income tax deduction. A gift of appreciated securities may also reduce capital gains tax liability to the donor.

## **GIFTS OF LIFE INSURANCE**

Can provide a way to make a sizeable gift at a relatively low cost.

## **BEQUESTS AND LIFE PAYMENT PLANS**

An excellent way to participate in the campaign at levels you might not ordinarily consider. These include a bequest in one's will as well as various trust instruments.

*The main consideration in making any type of gift to the campaign is to find a meaningful way that brings joy to you and your family to a school in which you believe and value.*